

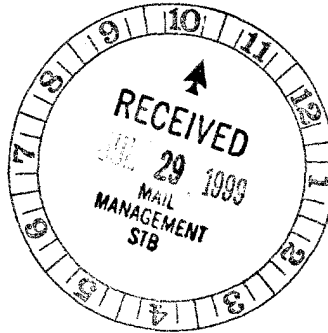
Wachovia Bank, N.A.
Post Office Box 4148
Atlanta, Georgia 30302

MC: GA 977-B

July 9, 1999

Secretary
Surface Transportation Board
Washington D.C. 20423-0001

RE: M.B.C.X. Leasing, LLC
Recorded Security Agreement
Recordation # 21442
Partial Release



RECORDATION NO.

21442-A
FILED

AUG 2 '99

10-15 AM

Dear Secretary:

This letter serves notice that Wachovia Bank, N.A. hereby releases the following equipment from the above referenced Security Agreement:

Three (3) SW1200 Locomotives with AAR designations of MBX 301; MBX 302; and MBX 303.

This Security Agreement continues in full force and effect on all other listed equipment.

The names and addresses of the parties to the Security Agreement as follows:

PLEDGOR: M.B.C.X. Leasing, L.L.C
510 Janice Drive
Fayetteville, GA 30214

LENDER: Wachovia Bank, N.A.
620 No. Jeff Davis Drive
Fayetteville, GA 30214

Please advise of other documentation or fees required by responding to:

B. L. Freeman
Wachovia Bank, N.A.
620 No. Jeff Davis Drive
Fayetteville, GA 30214
770 460-4644

Very truly yours,

Benson L. Freeman
Vice President

Signed, Sealed and delivered in the presence of

Notary Public

Commission Expiration Date Notary Public, Clayton County, Georgia
My Commission Expires June 25, 2001

(NOTARIAL SEAL)